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## 16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

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### 16.1 Opening and Closing of Application Lists

The Application Lists will open at 10.00 a.m. on 16 March 2004 and will remain open until 5.00 p.m. on 26 March 2004 or such further period or periods as the Directors of Mithril and the Promoter together with the Underwriters in their absolute discretion may decide. Late applications will not be accepted.

In the event of any changes to the closing date of the application, such date would be published in a widely circulated English newspaper within Malaysia. Should the closing date of the application be extended, the dates for the allotment and listing of the securities of Mithril on the Second Board of MSEB would be extended accordingly.

### 16.2 Procedure for Application

#### (i) Rights Issue

As you are an Entitled Shareholder of Mithril as at the Entitlement Date, your CDS Account will be duly credited with a PAL constituting the number of provisionally allotted Rights Shares (with free attached Warrants B) which you are entitled to subscribe for under the terms of the Rights Issue. You will find enclosed together with this Prospectus, a NPA notifying you of the crediting of such provisionally allotted Rights Shares (with free attached Warrants B) into your CDS Account and a RSF to enable you to subscribe for such provisionally allotted Rights Shares (with free attached Warrants B).

As stated in Section 3.3 of this Prospectus, there will be no trading of the PALs for the Rights Issue on the MSEB. **However, the Rights Issue can still be transferred in accordance with the Rules of MCD.**

Acceptance and payment for the Rights Shares (with free attached Warrants B) provisionally allotted to the Entitled Shareholders must be made on the RSF enclosed with this Prospectus and must be completed in accordance with the Notes and Instructions printed therein. The RSF together with the Notes and Instructions therein shall constitute an integral part of this Prospectus. Acceptance which does not strictly conform to the terms of this Prospectus or RSF or Notes and Instructions therein or which are illegible may not be accepted at the absolute discretion of the Board.

The RSF together with a copy of this Prospectus will be sent to the Entitled Shareholders with registered addresses in Malaysia.

Entitled Shareholders who have not provided the Company with registered addresses in Malaysia may collect the RSF together with a copy of this Prospectus from the Registrar at the following address:

Crest Corporate Services Sdn Bhd  
Suite 17.05(B), 17<sup>th</sup> Floor  
Menara MAA  
No. 12, Jalan Dewan Bahasa  
50460 Kuala Lumpur

**FULL INSTRUCTIONS FOR THE ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES (WITH FREE ATTACHED WARRANTS B) PROVISIONALLY ALLOTTED TO THE ENTITLED SHAREHOLDERS ARE SET OUT IN THE RSF. APPLICANTS ARE ADVISED TO READ THE RSF AND NOTES AND INSTRUCTIONS THEREIN CAREFULLY.**

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**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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Entitled Shareholders who wish to accept all or part of the Rights Shares (with free attached Warrants B) provisionally allotted to them should complete Parts I and III of the RSF only and return the RSF in its entirety, to be received by the Registrar, Crest Corporate Services Sdn Bhd, Suite 17.05(B), 17<sup>th</sup> Floor, Menara MAA, No. 12, Jalan Dewan Bahasa, 50460 Kuala Lumpur by the time and day for acceptance and payment.

If acceptance and payment for the Rights Shares (with free attached Warrants B) provisionally allotted to any Entitled Shareholders is not received by the Registrar by 5.00 p.m. on 26 March 2004, being the last day and time for acceptance and payment, the provisional entitlement of that Entitled Shareholder will be of no further force or effect and such Rights Shares (with free attached Warrants B) not taken up will be allotted to Entitled Shareholders for the excess Rights Shares (with free attached Warrants B) application.

**EACH COMPLETED RSF MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT IN THE FORM OF BANKERS' DRAFT(S) OR CASHIER'S ORDER(S) OR MONEY ORDER(S) OR POSTAL ORDER(S) DRAWN ON A BANK OR POST OFFICE IN MALAYSIA AND MUST BE MADE PAYABLE TO "MITHRIL RIGHTS ISSUE ACCOUNT", CROSSED "A/C PAYEE ONLY" AND ENDORSED ON THE REVERSE SIDE WITH YOUR NAME, CDS ACCOUNT NUMBER AND ADDRESS IN BLOCK LETTERS.**

**NO ACKNOWLEDGEMENT OF THE RECEIPT OF THE RSF OR ACCEPTANCE OF REMITTANCE WILL BE ISSUED BUT A NOTICE OF ALLOTMENT WILL BE DESPATCHED BY ORDINARY POST TO THE ADDRESS STATED IN THE RSF WITHIN FIFTEEN (15) MARKET DAYS FROM THE LAST DATE FOR APPLICATION AND PAYMENT FOR THE RIGHTS SHARES (WITH FREE ATTACHED WARRANTS B).**

One (1) RSF must be used for acceptance of the provisionally allotted Rights Shares (with free attached Warrants B) standing to the credit of one (1) CDS Account. The provisionally allotted Rights Shares (with free attached Warrants B) accepted for will be credited into the respective CDS Accounts as stated in the Notice of Provisional Allotment.

Each completed RSF must be despatched by **ORDINARY POST** at your own risk or **DELIVERED BY HAND** in the official envelope provided, to the Registrar at the following address:

Crest Corporate Services Sdn Bhd  
Suite 17.05(B), 17<sup>th</sup> Floor  
Menara MAA  
No. 12, Jalan Dewan Bahasa  
50460 Kuala Lumpur

so as to arrive not later than the latest time and day for acceptance and payment.

Entitled Shareholders who accept the provisionally allotted Rights Shares (with free attached Warrants B) may apply for additional Rights Shares (with free attached Warrants B) in excess of their entitlement ("Excess Rights Shares (with free attached Warrants B)"), by completing Part II of the RSF (in addition to Parts I and III) and forwarding it with a separate remittance made in Ringgit Malaysia for the full amount in the form of Bankers' Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or Post Office in Malaysia and must be made payable to **"MITHRIL EXCESS RIGHTS ISSUE ACCOUNT"** crossed **"A/C PAYEE ONLY"** and **endorsed on the reverse side with your name, CDS Account Number and address in block letters** to be received by the Registrar by the time and day for acceptance and payment.

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

**NO ACKNOWLEDGEMENT OF THE RECEIPT OF THE RSF OR ACCEPTANCE OF REMITTANCE WILL BE ISSUED BUT A NOTICE OF ALLOTMENT WILL BE DESPATCHED BY ORDINARY POST TO THE ADDRESS STATED IN THE RSF WITHIN FIFTEEN (15) MARKET DAYS FROM THE LAST DATE FOR APPLICATION AND PAYMENT FOR THE EXCESS RIGHTS SHARES (WITH FREE ATTACHED WARRANTS B).**

In respect of unsuccessful or partially successful Excess Rights Shares (with free attached Warrants B) applications, the amount paid on application thereof will be returned in full without interest by ordinary post to the address stated in the RSF at the applicant's own risk within fifteen (15) Market Days from the last date for application and payment.

**ENTITLED SHAREHOLDERS SHOULD NOTE THAT ALL RSF AND REMITTANCES SO LODGED WITH THE REGISTRAR WILL BE IRREVOCABLE AND CANNOT SUBSEQUENTLY BE WITHDRAWN. APPLICATIONS SHALL NOT BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCE BEING PRESENTED FOR PAYMENT.**

**Entitled Shareholders must ensure that a RM10.00 Malaysia Revenue Stamp must be affixed to the RSF. In addition, the Entitled Shareholders being a corporate body, must also affix the RSF with their Common Seal.**

The Board, on reasonable grounds, reserves the right not to accept any applications or to accept in part only any application. The Board also reserves the right to allot the Excess Rights Shares (with free attached Warrants B) on a fair and equitable manner.

Further instructions to complete the various parts comprising the RSF are set out therein.

**(ii) Applications for the RCSLS Issue and the ICULS Issue****(a) RCSLS Issue**

Applications for the RCSLS Issue made available for application by the Malaysian Public must be made only on the **White Application Forms** or by way of Electronic Share Application through a Participating Financial Institution's ATM. The White Application Form together with copies of this Prospectus may be obtained, subject to availability, from MIDFCCS.

**(b) ICULS Issue**

Applications for the ICULS Issue made available for application by the Malaysian Public must be made only on the **Blue Application Forms** or by way of Electronic Share Application through a Participating Financial Institution's ATM. The Blue Application Form together with copies of this Prospectus may be obtained, subject to availability, from MIDFCCS.

Only one (1) Application Form from each applicant will be considered and applications must be for nominal value of RM100 or multiple thereof for the RCSLS Issue and the ICULS Issue. Multiple applications will not be accepted.

Persons submitting applications by way of Application Forms or Electronic Share Applications **must have a CDS Account.**

The amount payable in full on application is RM1.00 per nominal amount of RM1.00 of RCSLS/ICULS. Persons submitting application by way of Applications Forms may not submit applications by way of Electronic Share Applications and vice versa. A corporation or institution cannot apply for shares by way of Electronic Share Application.

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:

- (i) (a) THE APPLICANT'S IDENTITY CARD ("NRIC");
  - (b) ANY VALID TEMPORARY IDENTITY DOCUMENTS AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME; OR
  - (c) THE APPLICANT'S RESIT PENGENALAN SEMENTARA ("JPN 1/9") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGERA 1990; AND
- (ii) THE RECORDS OF MCD.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, MUST BE THE ADDRESS OF THE APPLICANT'S RESPECTIVE CAMP/BASE/STATION.

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION.

No acknowledgement of the receipt of the Application Form or application monies will be made by the Company and/or MIDFCCS.

**16.2.1 Terms and Conditions**

Applications by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:

- (a) Applicants who is an individual must be a Malaysian Citizen residing in Malaysia, with Malaysian address and with a CDS Account.
- (b) Applicants which are corporations/institutions incorporated in Malaysia must have a CDS Account and be subject to the following:
  - (i) If the corporation/institution has a share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and
  - (ii) There is a majority of Malaysian citizens on the board of Directors/trustee.
- (c) Applicant which is a superannuation, provident and pension funds must be established or operating in Malaysia and has a CDS Account.
- (d) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnership or other incorporated bodies or associations, other than corporations/institutions referred to in Section 16.2.1 (b) and (c) or the trustees thereof.
- (e) The Application Form must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Forms. In accordance with Section 41(2) of the Securities Commission Act, 1993, the Application Form together with the Notes and Instructions printed thereon are accompanied by this Prospectus. Applications which **do not strictly** conform to the terms of this Prospectus or Application Form or Notes and Instructions printed thereon or which are illegible may not be accepted.

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- (f) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY EITHER:
- BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR; OR
  - CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR; OR
  - MONEY ORDER OR POSTAL ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR
  - GUARANTEED GIRO ORDER ("GGO") FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD; OR
  - ATM STATEMENT OBTAINED ONLY FROM:  
AFFIN-ACF FINANCE BERHAD;  
ALLIANCE BANK MALAYSIA BERHAD;  
AMBANK BERHAD (*formerly known as Arab-Malaysian Bank Berhad*);  
AMFINANCE BERHAD (*formerly known as Arab-Malaysian Finance Berhad*);  
BUMIPUTRA-COMMERCE BANK BERHAD;  
EON BANK BERHAD;  
EON FINANCE BERHAD;  
HONG LEONG BANK BERHAD;  
HONG LEONG FINANCE BERHAD;  
MALAYAN BANKING BERHAD;  
MAYBAN FINANCE BERHAD;  
PUBLIC BANK BERHAD;  
PUBLIC FINANCE BERHAD;  
RHB BANK BERHAD;  
SOUTHERN BANK BERHAD; OR  
SOUTHERN FINANCE BERHAD.

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**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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AND MUST BE MADE OUT IN FAVOUR OF "MIDF RCSLS ISSUE ACCOUNT NO. 563" OR "MIDF ICULS ISSUE ACCOUNT NO. 562" AND CROSSED "A/C PAYEE ONLY" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT (AS PER THE NATIONAL REGISTRATION IDENTITY CARD OR "RESIT PENGENALAN SEMENTARA (JPN 1/9)" OR ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME, WHERE APPLICABLE IN THE CASE OF INDIVIDUAL APPLICANTS EXCEPT FOR ARMED FORCES/POLICE PERSONNEL AND THE REGISTERED ADDRESS IN THE CASE OF CORPORATE/INSTITUTIONAL APPLICANTS. ARMED FORCES/POLICE PERSONNEL MUST USE THE ADDRESS OF THE RESPECTIVE CAMP/BASE/STATION.

APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENT OTHER THAN IN THE MANNER STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFT/CASHIER'S ORDER/MONEY ORDER /GGO WILL NOT BE ACCEPTED. DETAILS OF REMITTANCES MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS.

- (g) AN APPLICANT MUST STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM AND HE SHALL BE DEEMED TO HAVE AUTHORISED MCD TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNTS TO THE ISSUING HOUSE/COMPANY.
- (h) THE NAME AND ADDRESS OF THE APPLICANT (AS PER THE NATIONAL REGISTRATION IDENTITY CARD OR "RESIT PENGENALAN SEMENTARA (JPN 1/9)" OR ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME, WHERE APPLICABLE IN THE CASE OF INDIVIDUAL APPLICANTS EXCEPT FOR ARMED FORCES/POLICE PERSONNEL AND THE REGISTERED ADDRESS IN THE CASE OF CORPORATE/INSTITUTIONAL APPLICANTS, WHERE ARMED FORCES/POLICE PERSONNEL MUST USE THE ADDRESS OF THE RESPECTIVE CAMP/BASE/STATION), MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, POSTAL ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL.
- (i) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIDFCCS at anytime prior to the listing of and quotation of the RCSLS/ICULS on MSEB to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.

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**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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- (j) The Directors of the Company reserve the right to reject Applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (k) Where an Application is not accepted, the full amount of the Application monies, without interest, will be returned and despatched to the applicant within ten (10) market days from the date of the ballot of the Applications by ordinary post at the applicant's address (as per the National Registration Identity Card or "Resit Pengenaln Sementara (JPN 1/9)" or any valid temporary identity document as issued by the National Registration Department from time to time, where applicable in the case of individual applicants (except for armed forces/police personnel) and the registered address in the case of corporate/institutional applicants. Armed forces/police personnel must use the address of the respective camp/base/station at the applicant's own risk.
- (l) The applicant shall ensure that his personal particulars as stated in the Application Form are identical with the records maintained by MCD. The applicant must inform MCD promptly of any change in address failing which the notification letter of successful allocation will be sent to the registered or correspondence address last maintained with MCD.
- (m) MIDFCCS reserves the right to bank in all Application monies from unsuccessful Bumiputera applicants and partially-successful applicants, which would subsequently be refunded without interest by registered post.
- (n) Each completed Application Form must be despatched by **ORDINARY POST** in the official envelopes provided, to the following address:  
  
MIDF Consultancy and Corporate Services Sendirian Berhad  
Bangunan MIDF  
195A, Jalan Tun Razak  
P.O. Box 11122  
50736 Kuala Lumpur  
  
**OR DELIVERED BY HAND** so as to arrive not later than 5.00 p.m. on 26 March 2004 or such further period or periods as the Directors of Mithril together with the Underwriters in their absolute discretion may mutually decide. **Late applications will not be accepted.**
- (o) Directors and Employees of MIDFCCS and their immediate families are strictly prohibited from applying for the RCSLS and the ICULS;
- (p) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE APPLICATION FORMS TO MIDFCCS.

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**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**


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**16.3 Application Using Electronic Share Applications****(i) Steps for Electronic Share Application through a Participating Financial Institution's ATM**

- (a) Applicant must have an account with a Participating Financial Institution and an ATM card issued by that Participating Financial Institution to access the account.
- (b) Applicant **must** have a CDS Account.
- (c) Applicant is to apply for the RCSLS and/or ICULS via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the Application is set out in Section 16.3(ii) below under the Terms and Conditions for Electronic Share Application. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:
  - Personal Identification Number (PIN)
  - MIDF RCSLS Issue Account Number 563 or MIDF ICULS Issue Account Number 562
  - CDS Account Number
  - Number of RCSLS or ICULS applied for and/or the Ringgit amount to be debited from the account
  - Confirmation of several mandatory statements

**(ii) Terms and Conditions for Electronic Share Application**

The procedures for Electronic Share Application at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). For illustration purposes, the procedures for Electronic Share Application at ATMs are set out in "Steps for Electronic Share Application through a Participating Financial Institution's ATM" in Section 16.3(i) above. The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application.

Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application. Any reference to "applicant" in the terms and conditions for Electronic Share Application and the Steps shall mean the applicant who applies for securities through an ATM of any of the Participating Financial Institutions.

Only an applicant who is an individual with a CDS Account is eligible to utilise the facility.

The applicant must have an existing bank account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of that Participating Financial Institutions. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for convertible instruments at an ATM belonging to other Participating Financial Institutions. Upon the completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or MIDFCCS. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.



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**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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Upon the closing of the offer for the application for the RCSLS and ICULS on 26 March 2004 at 5.00 p.m. ("Closing Date and Time"), the Participating Financial Institutions shall submit a magnetic tape containing its respective customers' applications for the RCSLS and ICULS to MIDFCCS as soon as practicable but not later than 5.00 p.m. of the 2nd business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for the securities via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one Application.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.
- (b) The applicant is required to confirm the following statement (by depressing pre-designated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:
  - I have attained 18 years of age as at the closing date of the securities application;
  - I am a Malaysian citizen residing in Malaysia;
  - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this Application; and
  - I hereby give consent to the Participating Financial Institution and MCD to disclose information pertaining to myself and my account with the Participating Financial Institution and MCD to MIDFCCS and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or MCD, as the case may be, of any of the applicant's particulars to MIDFCCS, or any relevant regulatory bodies.

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**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SECURITIES AS NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE RCCLS AND/OR ICULS, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of securities applied for as stated on the Transaction Record or any lesser number of securities that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that the Company decides to allot or allocate any lesser number of such securities or not to allot or allocate any securities to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key or button on the ATM) of the number of securities applied for shall signify, and shall be treated as, his acceptance of the number of securities that may be allotted or allocated to him and to be bound by the Memorandum and Articles of the Company.
- (f) The Company reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefore. Due consideration will be given to the desirability of allotting or allocating the securities to a reasonable number of applicants with a view to establishing an adequate market for the securities.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIDFCCS. MIDFCCS shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) market days after the balloting date. The applicants may check their accounts on the listing day of Mithril.

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**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) market days after the receipt of confirmation from MIDFCCS. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIDFCCS by way of cheques issued by MIDFCCS. The cheques will be issued to the applicants not later than ten (10) market days from the day of the ballot of the applications. Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises the Company to credit the securities allotted or allocated to the applicant into the CDS Account of the applicant; and
- (i) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIDFCCS or the Participating Financial Institution, irrevocably agrees that if:
  - (i) the Company or MIDFCCS does not receive the applicant's Electronic Share Application; and
  - (ii) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIDFCCS,

the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall have no claim whatsoever against the Company, MIDFCCS and the Participating Financial Institutions for the securities applied for or for any compensation, loss or damage.

- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and the Company, MIDFCCS and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both MCD and relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform MCD promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered address last maintained with MCD.

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**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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- (l) By making and completing an Electronic Share Application, the applicant agrees that:
- (i) in consideration of the Company agreeing to allow and accept the making of any application for securities via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;
  - (ii) the Company, the Participating Financial Institutions, MCD and MIDFCCS shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
  - (iii) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said securities;
  - (iv) the applicant irrevocably authorises MCD to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the securities allotted or allocated to the applicant; and
  - (v) the Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application Scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (m) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIDFCCS at anytime prior to the listing of and quotation of the RCSSL/ICULS on the MSEB ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The Directors of the Company reserve the right to reject applications which do not conform to these instructions.

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**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- (o) Electronic Share Application may be made through an ATM of the following Participating Financial Institutions and their branches:
- AMBANK BERHAD (*formerly known Arab-Malaysian Bank Berhad*);
  - AMFINANCE BERHAD (*formerly known as Arab-Malaysian Finance Berhad*);
  - BUMIPUTRA-COMMERCE BANK BERHAD (at selected branches in the Klang Valley only);
  - HSBC BANK MALAYSIA BERHAD;
  - MALAYAN BANKING BERHAD;
  - MAYBAN FINANCE BERHAD;
  - OCBC BANK (MALAYSIA) BERHAD; OR
  - STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only).
- (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

**16.4 Applications and Acceptances**

The Directors of the Company reserve the right not to accept any application which does not strictly comply with the instructions or to accept any application in part only without assigning any reason thereof.

**THE SUBMISSION OF AN APPLICATION FORM DOES NOT NECESSARILY MEAN THAT THE APPLICATION WILL BE SUCCESSFUL.**

Pursuant to the Listing Requirements of MSEB, at least 25% of the total number of shares of the Company for which listing sought must be held by a minimum number of 1,000 public shareholders holding not less than 100 shares each. The Company is expected to achieve this at the point of listing of and quotation of the enlarged issued and paid-up share capital of Mithril on the Second Board of the MSEB. However, in the event that the above requirement is not met, the Company may not be allowed to proceed with the listing of and quotation of the enlarged issued and paid-up share capital of Mithril on the Second Board of the MSEB.

In addition, pursuant to the Listing Requirements of MSEB, the RCCLS Issue and the ICULS Issue, must have at least 100 individual holders respectively. However, in the event the above mentioned requirement is not met, the Company may not be allowed to proceed with the listing of and quotation of the RCCLS and/or ICULS. Applicants will be selected in a manner to be determined by the Directors of the Company.

In the event of an under-subscription by the Malaysian public, all the securities not applied for will be made available for subscription by the Underwriters in proportions specified in the Underwriting Agreements dated 16 February 2004.

**ALL APPLICATIONS FOR THE RCCLS AND/OR ICULS MUST BE FOR RM100 NOMINAL VALUE OF RCCLS AND ICULS EACH OR MULTIPLES THEREOF.**

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**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST OR REGISTERED POST RESPECTIVELY TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

MIDFCCS RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL BUMIPUTERA APPLICANTS WHOSE MONIES HAVE BEEN BANKED-IN AND PARTIALLY SUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY REGISTERED POST AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

**16.5 CDS Accounts**

Pursuant to Section 14(1) of the Securities Industry (Central Depositories) Act, 1991, the MSEB has prescribed the securities of Mithril as Prescribed Securities. In consequence thereof, the Rights Shares, the RCSLS and the ICULS offered through this Prospectus will be deposited directly with the MCD and any dealings in these securities will be carried out in accordance with the aforesaid Act and Rules of MCD.

Following the above, in accordance with Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the securities of Mithril including the Rights Shares, the RCSLS and the ICULS will be by book entries through CDS Accounts. No share certificates will be issued to successful applicants.

Only an applicant who has a CDS Account can make an Application by way of Application Form. The applicant shall furnish his CDS Account number in the space provided in the Application Form and he shall be deemed to have authorised MCD to disclose information pertaining to the CDS Account to MIDFCCS or the Company. Where an applicant does not presently have a CDS Account, he should open a CDS Account at an ADA prior to making an Application for the securities. Failure to comply with these specific instructions as the Application Form requires or inaccuracy in the CDS Account number may result in the Application being rejected. If a successful applicant fails to state his CDS Account number, MIDFCCS under the instruction of the Company, will reject the application.

Only an applicant who has a CDS Account can make an Electronic Share Application. The applicant shall furnish his CDS Account number to the Participating Financial Institution by way of keying in his CDS Account number if the instruction on the ATM screen at which he enters his Electronic Share Application requires him to do so. Failure to comply with these specific instructions as the Electronic Share Application requires or inaccuracy in the CDS Account number may result in the Application being rejected.

The Directors of the Company reserve the right to reject any incomplete and inaccurate Application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or in the case of Electronic Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Applications differ from those in MCD's records, such as the National Registration Identity Card number, names and nationalities.

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**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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**16.6 Notice of Allotment**

Securities allotted to all successful or partially successful applicants will be credited to their respective CDS Accounts. A notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with the MCD at the applicant's own risk within five (5) market days after the ballot of the applications. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with the MCD at the applicant's own risk within five (5) market days after the ballot of the applicants. This is the only acknowledgement of acceptance of the application.

If the applicant's address as stated in the Application Form or, in the case of an Electronic Share Application in the records of the Participating Financial Institution, as the case may be, is different from the address registered with MCD, the Applicant must inform MCD of his/her updated address promptly by adhering to the certain rules and regulations of the MCD, failing which the notification letter on successful allotment shall be sent to the applicant's address last registered with MCD.

Applicants may also check the status of their application by calling their respective ADAs at the telephone number as stated in Section 16.9 hereof or at the telephone numbers stated below within five (5) market days (during office hours only) after the balloting date:

MIDFCCS Enquiry Services	1. (603) 2161 3355
Telephone Hotline	2. (603) 2160 2727
	3. (603) 2160 2728
MIDFCCS website	<a href="http://www.midfccs.com">www.midfccs.com</a>

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**17. LIST OF ADAs**

The list of ADAs and their respective broker codes is as follow:

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Codes</b>
<b>KUALA LUMPUR</b>		
AFFIN-UOB SECURITIES SDN. BHD.	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No.: 03-21438668	028-001
AVENUE SECURITIES SDN. BHD.	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No.: 03-20951111	052-001
AMSECURITIES SDN. BHD.	15th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20782788	086-001
BBMB SECURITIES SDN. BHD.	Level 2, 3, 4 & 15 Menara Olympia No. 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20319900	099-001
BIMB SECURITIES SDN. BHD.	1st & 2nd Floor Podium Block, Bangunan AMDB No. 1, Jalan Lumut 50400 Kuala Lumpur Tel. No.: 03-40433533	024-001
CIMB SECURITIES SDN. BHD.	9th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel. No.: 03-20849999	065-001
HLG SECURITIES SDN. BHD.	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No.: 03-21681168	066-001
IIWANG-DBS SECURITIES BERHAD	2 <sup>nd</sup> Floor, Bangunan AHP 2 Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel. No.: 03-77106688	068-009



**17. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Codes</b>
HWANG-DBS SECURITIES BERHAD	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5 <sup>th</sup> Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas 5 <sup>th</sup> Mile Cheras 56100 Kuala Lumpur Tel. No.: 03-91303399	068-012
INTER-PACIFIC SECURITIES SDN. BHD.	Level 7, Shahzan Insas Tower 30, Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-21441888	054-001
JUPITER SECURITIES SDN. BHD.	7th - 9th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20341888	055-001
K&N KENANGA BHD.	8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-21649080	073-001
KAF- SEAGROATT & CAMPBELL SECURITIES SDN. BHD.	30th Floor The Weld Tower No.76, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20201600	053-001
KUALA LUMPUR CITY SECURITIES SDN. BHD.	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-21667922	076-001
KUALA LUMPUR CITY SECURITIES SDN. BHD.	Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor No. 33, Plaza Crystaville, Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel. No.: 03-62033366	076-010
LEONG & COMPANY SDN. BHD.	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel. No.: 03-26928899	061-001
M & A SECURITIES SDN BHD	Level G-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkarang Syed Putra 59200 Kuala Lumpur Tel. No.: 03-22821820	057-002

**17. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Codes</b>
MAYBAN SECURITIES SDN. BHD.	Level 5-13, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No.: 03-22978888	098-001
MIDF SISMA SECURITIES SDN. BHD.	17th & 18th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-21668888	026-001
OSK SECURITIES BERHAD	10th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-21624388	056-001
OSK SECURITIES BERHAD	Ground Floor, No. 15, Block A Jalan Prima 1 Pusat Niaga Metro Prima, Kepong 52100 Kuala Lumpur Tel. No.: 03-62575869	056-028
PB SECURITIES SDN. BHD.	27th Floor, Bangunan Public Bank No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-2013011	051-001
PM SECURITIES SDN. BHD.	Ground & 1st Floor, MUI Plaza Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-21463000	064-001
RHB SECURITIES SDN. BHD.	Level 9, Tower One, RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-92852233	087-001
SIME SECURITIES SDN. BHD.	21st Floor, Bangunan Sime Bank 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-22749288	097-001
TA SECURITIES BERHAD	TA One Tower No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-20721277	074-001

**17. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Codes</b>
<b>SELANGOR DARUL EHSAN</b>		
AFFIN-UOB SECURITIES SDN. BHD.	2nd, 3rd & 4th Floors Wisma Arnsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No.: 03-33439999	028-002
HWANG-DBS SECURITIES BERHAD	16th, 18th-20th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel. No.: 03-55133288	068-002
HWANG-DBS SECURITIES BERHAD	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No.7 Jalan SS16/1 47500 Subang Jaya Selangor Darul Ehsan Tel. No.:03-56356688	068-010
JF APEX SECURITIES BERHAD	3rd Floor, Wisma Apex 145A-C, Jalan Bukit 43000 Kajang Selangor Darul Ehsan Tel. No.: 03-87361118	079-001
JF APEX SECURITIES BERHAD	15th & 16th Floor Choy Fook On Tower No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-76201118	079-002
K & N KENANGA BHD	13 <sup>th</sup> Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-79562169	073-005
K & KENANGA BHD	1 <sup>st</sup> Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel. No.: 03-80241682	073-006

**17. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Codes</b>
K & N KENANGA BHD	Room 7.02, Level 7, Menara ING Intan Millenium Square 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel. No.: 03-30057001	073-007
MOHAIYANI SECURITIES SDN. BHD.	1st, 2nd & 3rd Floor Plaza Damansara Utama No 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-77297345	095-001
OSK SECURITIES BERHAD	24, 24M, 26M, 28M & 28A Jalan SS2/63 47300 Pctaling Jaya Selangor Darul Ehsan Tel. No.: 03-78736366	056-011
PM SECURITIES SDN. BHD.	No.157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel. No.: 03-80700773	064-003
PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel. No.: 03-33415300	064-007
SJ SECURITIES SDN. BHD.	Level 3, Holiday Villa No. 9, Jalan SS 12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-56340202	096-001
<b>MELAKA</b>		
MALACCA SECURITIES SDN. BHD.	No. 1, 3 & 5, Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang P.O. Box 248 75250 Melaka Tel. No.: 06-3371533	012-001

**17. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Codes</b>
OSK SECURITIES BERHAD	579, 580-581A & B, Taman Melaka Raya 75000 Melaka Tel. No.: 06-2825211	056-003
PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel. No.: 06-2866008	064-006
RHB SECURITIES SDN. BHD.	Lot 9 & 10, 1st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel. No.: 06-2833622	087-002
<b>PERAK DARUL RIDZUAN</b>		
AVENUE SECURITIES SDN. BHD.	No. 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05 -2422828	052-002
BOTLY SECURITIES SDN. BHD.	1st Floor, Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel. No.: 05-2531313	058-001
HWANG-DBS SECURITIES BERHAD	21 Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel. No.: 05-8060888	068-003
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. No.: 05-6910910	076-008
M & A SECURITIES SDN. BHD.	M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. No.: 05-2419800	057-001

**17. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Codes</b>
MAYBAN SECURITIES SDN. BHD.	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2558233	098-002
OSK SECURITIES BERHAD	21-25, Jalan Seenivasagam 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2415100	056-002
OSK SECURITIES BERHAD	17G, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel. No.: 05-6236498	056-014
OSK SECURITIES BERHAD	No. 23 & 25, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. No.: 05-6921228	056-016
OSK SECURITIES BERHAD	28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel. No.: 05-7214298	056-018
OSK SECURITIES BERHAD	Ground Floor, No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel. No.: 05-8088229	056-034
SBB SECURITIES SDN. BHD.	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2530888	090-001
<b>PULAU PINANG</b>		
A. A. ANTHONY SECURITIES SDN.BHD.	No.41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel. No.: 04-2299318	078-002
HWANG-DBS SECURITIES BERHAD	Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2636996	068-001

**17. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Codes</b>
HWANG-DBS SECURITIES BERHAD	Ground, 1st & 2nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-5372882	068-006
MERCURY SECURITIES SDN. BHD	Ground, 1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai Pulau Pinang Tel. No.: 04-3322123	093-001
OSK SECURITIES BERHAD	64, Bishop Street 20F & 20G, Penang Street 10200 Pulau Pinang Tel. No.: 04-2634222	056-004
OSK SECURITIES BERHAD	Level 19, Menara NB 5050 Jalan Bagan Luar 12000 Butterworth Pulau Pinang Tel No.: 04-3322299	056-005
OSK SECURITIES BERHAD	11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel. No.: 04 - 5375687	056-015
OSK SECURITIES BERHAD	Ground & 1 <sup>st</sup> Floor No. 15-G-5, 15-G-6, 15-1-5, 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel. No.: 04-6404888	056-042
PM SECURITIES SDN BHD	Level 25, Menara BHL 51 Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-2273000	064-004
BBMB SECURITIES SDN. BHD.	7th & 8th Floor, PSCI Tower 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-2283355	099-002
AVENUE SECURITIES SDN. BHD.	No. 111, Jalan Macalister 10400 Pulau Pinang Tel. No.: 04-2281868	052-003

**17. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Codes</b>
THONG & KAY HIAN SECURITIES SDN. BHD.	Level 5 & 6, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2635481	070-001
UT SECURITIES SDN. BHD.	6th, 10th & 12th Floor Bangunan Mayban Trust 3, Penang Street 10200 Pulau Pinang Tel. No.: 04-2626644	059-001
<b>KEDAH DARUL AMAN</b>		
HWANG-DBS SECURITIES BERHAD	No. 70 A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel. No.: 04-4256666	068-011
KUALA LUMPUR CITY SECURITIES SDN. BHD.	2 <sup>nd</sup> Floor Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel. No.: 04-7317088	076-004
OSK SECURITIES BERHAD	No. 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel. No.: 04-4235122	056-017
OSK SECURITIES BERHAD	No.35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Ehsan Tel. No.: 04-4955351	056-019
OSK SECURITIES BERHAD	Ground & 1 <sup>st</sup> Floor, 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel. No.:04-7304530	056-021
<b>PERLIS INDRA KAYANGAN</b>		
KUALA LUMPUR CITY SECURITIES SDN. BHD.	2nd Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel. No.: 04-9765200	076-003



**17. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Codes</b>
<b>NEGERI SEMBILAN DARUL KHUSUS</b>		
PM SECURITIES SDN. BHD.	1st, 2nd and 3rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7623131	064-002
HWANG-DBS SECURITIES BERHAD	No. 6, Upper Level, Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No: 06-4553188	068-013
OSK SECURITIES BERHAD	Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7641641	056-024
OSK SECURITIES BERHAD	1 <sup>st</sup> Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel. No.: 06-4421000	056-037
OSK SECURITIES BERHAD	1 <sup>st</sup> & 2 <sup>nd</sup> Floor, No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 71200 Bahau Negeri Sembilan Darul Khusus Tel. No.: 06-4553011	056-040
HWANG-DBS SECURITIES BERHAD	Ground & 1 <sup>st</sup> Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7612288	068-007
<b>JOHOR DARUL TAKZIM</b>		
AMSECURITIES SDN. BHD.	2 <sup>nd</sup> Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-4342282	086-002
ENG SECURITIES SDN. BHD.	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2231211	081-001

**17. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Codes</b>
HWANG-DBS SECURITIES BERHAD	Level 7, Johor Bahru City Square (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2222692	068-004
A. A. ANTHONY SECURITIES SDN. BHD.	Suite 8.2, Level 8 Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. No.: 07-3332000	078-001
K & N KENANGA BHD	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.: 07-3333600	073-004
K & N KENANGA BHD	No. 31, Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel. No.: 06-9542711	073-008
K & N KENANGA BHD	No 34, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel. No.: 07-9333515	073-009
K & N KENANGA BHD	No 33 & 35 (Ground & 1 <sup>st</sup> Floor A & B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel. No.: 07-7771161	073-010
AVENUE SECURITIES SDN. BHD.	No. 57, 59 & 61 Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.: 06-9532222	052-004
KUALA LUMPUR CITY SECURITIES SDN. BHD.	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel. No.: 07-7717922	076-006

**17. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Codes</b>
OSK SECURITIES BERHAD	Unit 27-01 to 27-08 Level 27, Menara Landmark No.12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2212233	056-006
OSK SECURITIES BERHAD	53, 53-A & 53-B Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-4380288	056-009
OSK SECURITIES BERHAD	Ground Floor, 17, Jalan Delima Pusat Dagangan Pontian 82000 Pontian Johor Darul Takzim Tel. No.: 07-6868018	056-023
OSK SECURITIES BERHAD	Ground & 1 <sup>st</sup> Floor No. 19, Jalan Pesta 1-1 Taman Tun Dr. Ismail 1, Jalan Bakri 84000 Muar Johor Darul Takzim Tel. No.: 06-9538262	056-025
OSK SECURITIES BERHAD	Ground & 1 <sup>st</sup> Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel. No.: 07-5577628	056-029
OSK SECURITIES BERHAD	Ground & 1 <sup>st</sup> & 2 <sup>nd</sup> Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel. No.: 07-6626288	056-035
OSK SECURITIES BERHAD	Ground Floor, No. 7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel. No.: 07-8822018	056-036

**17. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Codes</b>
OSK SECURITIES BERHAD	Ground & 1 <sup>st</sup> & 2 <sup>nd</sup> Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel. No.: 06-9787180	056-038
OSK SECURITIES BERHAD	1 <sup>st</sup> Floor, No. 2 & 4 Jalan Makmur, Taman Sri Aman 85300 Labis Johor Darul Takzim Tel. No.: 07-9256881	056-039
PM SECURITIES SDN. BHD.	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.: 07-2781813	064-005
<b>KELANTAN DARUL NAIM</b>		
KOTA BHARU SECURITIES SDN. BHD.	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel. No.: 09-74323388	075-001
KUALA LUMPUR CITY SECURITIES SDN. BHD.	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bahru Kelantan Darul Naim Tel. No. 09-7432588	076-007
OSK SECURITIES BERHAD	No. 3953-H (Ground & 1 <sup>st</sup> Floor) Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7430077	056-020

**17. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Codes</b>
<b>PAHANG DARUL MAKMUR</b>		
KUALA LUMPUR CITY SECURITIES SDN. BHD.	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel. No.: 09-5660800	076-002
OSK SECURITIES BERHAD	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan, Business Centre 25000 Kuantan Pahang Darul Makmur Tel. No.: 09-5163811	056-007
OSK SECURITIES BERHAD	Ground Floor, 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel. No.: 09-2234943	056-022
OSK SECURITIES BERHAD	Ground Floor No. 43 Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel. No.: 09-2771541	056-026
OSK SECURITIES BERHAD	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel. No.: 05-4914913	056-041
<b>TERENGGANU DARUL IMAN</b>		
FA SECURITIES SDN. BHD.	No.51 &51A Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6238128	021-001
KUALA LUMPUR CITY SECURITIES SDN. BHD.	No. 1D, Ground & Mezzanine No. 1E, Ground, Mezzanine 1 <sup>st</sup> & 2 <sup>nd</sup> Floor Jalan Air Jernih 20300 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6317922	076-009

**17. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Codes</b>
OSK SECURITIES BERHAD	Ground Floor, 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel. No.: 09-8583109	056-027
<b>SABAH</b>		
HWANG-DBS SECURITIES BERHAD	Room Nos. 106-109, Mezzanine Floor Room Nos. 207-212, 2 <sup>nd</sup> Floor Gaya Centre, Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel. No.: 088-311688	068-008
INNOSABAH SECURITIES SDN. BHD.	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel. No.: 088-234090	020-001
KUALA LUMPUR CITY SECURITIES SDN. BHD.	Suite 1-9-E1, 9th Floor CPS Tower No.1 Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No:088-253922	076-005
OSK SECURITIES BERHAD	5 <sup>th</sup> Floor, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Tel. No.: 088-269788	056-010
<b>SARAWAK</b>		
BOTLY SECURITIES SDN. BHD.	12G, Jalan Kampung Datu 96000 Sibul Sarawak Tel. No.: 084-319998	058-002

**17. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Codes</b>
HWANG-DBS SECURITIES BERHAD	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel. No.: 082-236999	068-005
K & N KENANGA BHD	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel. No.: 082-338000	073-003
K & N KENANGA BHD	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel. No.: 085-435577	073-002
OSK SECURITIES BERHAD	Ground & 1 <sup>st</sup> Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel. No.: 082-422252	056-008
OSK SECURITIES BERHAD	Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel. No.: 085-422788	056-012
OSK SECURITIES BERHAD	101 & 102, Pusat Pedala Jalan Pedada 96000 Sibu Sarawak Tel. No.: 084-329100	056-013
<b>WILAYAH PERSEKUTUAN LABUAN</b>		
CIMB SECURITIES SDN. BHD.	Unit 7(A), Level 7 Main Office Tower Financial Park Labuan Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel No.: 087-451666	065-002